

InvestorResidences.com

We aim to 2x your investment by putting your capital to work in a diversified portfolio of 10 Airbnb properties and, as a bonus, your family and clients will be able to enjoy a lifetime vacation benefit.



Honolulu, Hawai'i



Austin, Texas



Lake Tahoe, Nevada



Naples, Destin, & Ft. Lauderdale, Florida



Sedona & Scottsdale, Arizona Acquired 09/20/21 Cabo San Lucas, Park City, Mexico Utah San Diego, California

Springdale, Utah



New York Cit New York

InvestorResidences.com



The Team

The 22 full-time team members in our sister company, Family Office Club, will support this fund, led by the 4 team members to the right.



Richard C. Wilson CEO & Co-Founder



Adriana Tassini Vice President & Head of Acquisitions



Head of Investor

Club Relations



Jenn Meyers Investment and **Operations Manager**



Andres Ospina Managing Director



Holly Caliendo Director of Charter Membership



Charlie Wilson Strategy & Deal Origination



Research

Associate

John Milanovich **Rafael Tassini** Director of Charter Membership



Jennifer Velasquez Membership Director



Daphny Obregon Director of Investor Databases



Josie Janders Marketing Director



Ellie Hoiabri Strategic Partnership Director



Carlos Torres Alvssa Beatrice Digital Media Social Media Designer Director



Kevin Coulston Digital Media Director



Mason Komay

Communications

Director



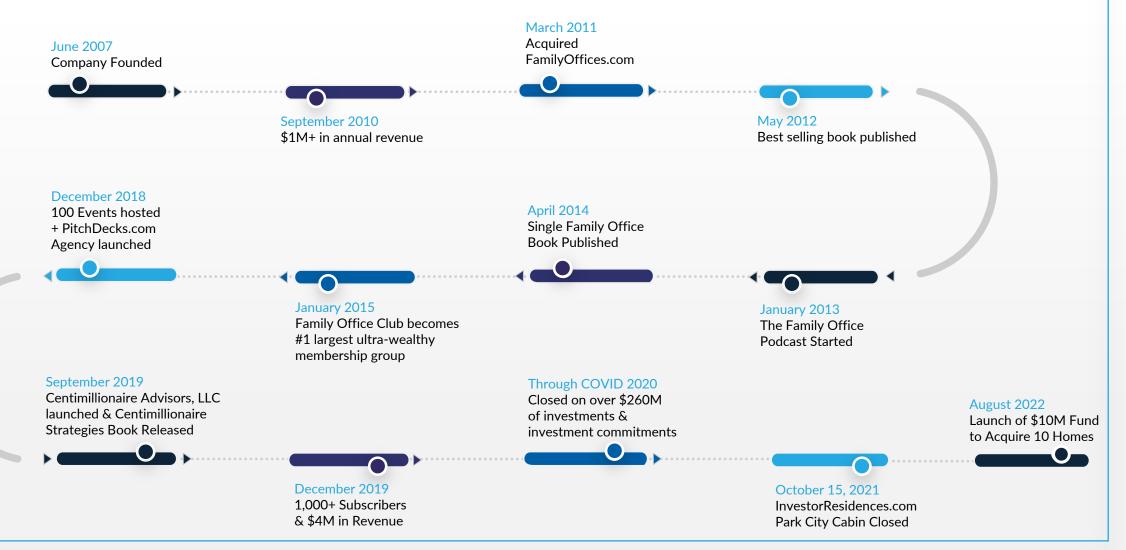
Tabatha East Investment Project Manager



Rachael Merkel Event Director

Family Office Club Timeline

The Largest Association in the Family Office Wealth Management Industry



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How It Works

Double the Value of Your Capital & Create New Memories

InvestorResidences.com is a real estate division of the Family Office Club. Our goal is to double our investors' capital over 6-9 years in this division. For every \$25k invested, investors will receive 1 night of stay at our short-term rental residences, at a discounted rate. Each residence produces quarterly cash flow distributions and appreciation while guarding against inflation.

Family Office Club

Founded in 2007

Over \$250M+

Transactions Closed Over 150+

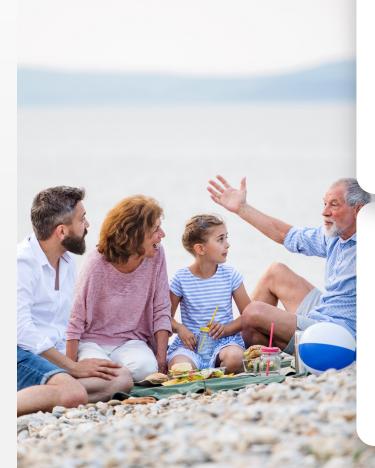
Investment Events Hosted



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How It Works Investment Terms & Fees





Investment Terms & Fees

- InvestorResidences.com, LLC does not produce a profit until investors 2x their investment and are redeemed out of the asset.
- This structure was created to maximize alignment to have a fun-to-use set of properties, which are a low hassle, relatively low risk, and secure.
- Investors double their money in our residences through property use credits, quarterly cash flow distributions, and appreciation.



Usage Policy and Lifetime Vacation Benefit

- Your investment rewards you with 1 discounted night a year for every \$25K invested to be redeemed at the properties in the current fund.
- As the property network scales, investors can redeem discounted or free nights at new properties in future funds.
- Lifetime Vacation Benefit begins once investors have doubled out of their fund.



12% **IRR Goal for** Investors

Our goal is to invest in an asset you and your extended family or employees can enjoy that will appreciate in value over time.



After closing, there are no carrying costs, maintenance annoyances, or overhead for investors.



InvestorResidences.com, LLC

Fund Size | \$10M

Average Value of Residences | \$1.3M

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Seeded with Park City home currently controlled by General Partner

- Annual Asset Management Fees | 0%
- Expected Use Period | Lifetime Vacation Benefit
 - Recan | Refinancing | Partial Sale i
 - Recap | Refinancing | Partial Sale in 6-9 Years Possible





1031 Exchanges Accepted

Deal Example Investment Model & Case Study

Deal Example 1

01 Jo

John Smith & Family Invests \$500,000 into InvestorResidences.com 10 Property Fund, LLC.



John Smith Uses 5 Properties

in the network an average of 20 nights a year for 8.5 years with his family and as a bonus gift to employees of his company.

InvestorResidences.com

John is redeemed out of the deal and his equity is removed once his total appreciation, discounted use credits, and quarterly profit distributions from all 10 properties equal to 2x his initial investment.

Deal Example 2

Heimer Trust Co. Invests \$1M and never uses the properties once.

03



Roughly \$100,000 per property is invested in the portfolio only doubling its money via quarterly profit distributions & appreciation alone.



InvestorResidences.com, LLC

Enjoy the rewards of your investment by booking your vacation nights, at a discounted rate, to any of our homes in the InvestorResidences.com portfolio

Investors 2x their money in our residences through property use credits, quarterly cash flow distributions, and appreciation

Once an investor has been 2xed out of the investment fund (6-9 years), they will receive a "lifetime vacation benefit" that will remain in place for as long as InvestorResidences.com owns the properties



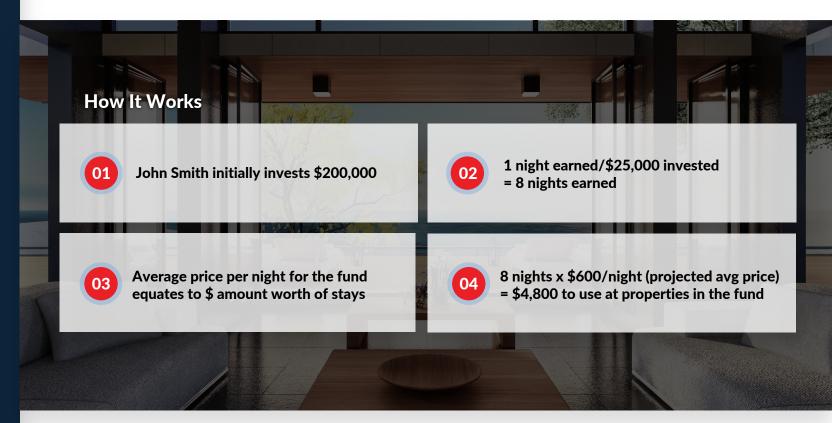
Investors will get credits to be used to stay for free at the properties in the fund they invested in, and future funds where investors have been 2x redeemed out of an asset.



This benefit allows you to further maximize your participation in the Funds as we grow our network

Lifetime Vacation Benefit

Limited Partners will receive a "Lifetime Vacation Benefit" that will remain in place for as long as InvestorResidences.com owns the properties. The benefit kicks in after an investor has been 2xed out of the investment fund.



This benefit allows you to further maximize your participation in the fund. As our network of residences grows, your ROI on the fun using the properties will grow.



People Can Travel Anytime, Anywhere and are Staying Longer

In Q1 2021, the U.S. hit a record for new bookings each month leading up to April 2021. Levels of demand (nights) surpassed 2019 data for the first time since February 2020.

This milestone marked the end of the recovery and the beginning of the next phase of expansion for the U.S. short-term rental industry.

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67% more listing nights sold in 2021 than 2019 in small cities/rural markets.

Flexible travel is here to stay. A significant portion of the population continues to work remotely, giving them flexibility to work from anywhere and live in STRs.



8% demand growth in mid-size cities.



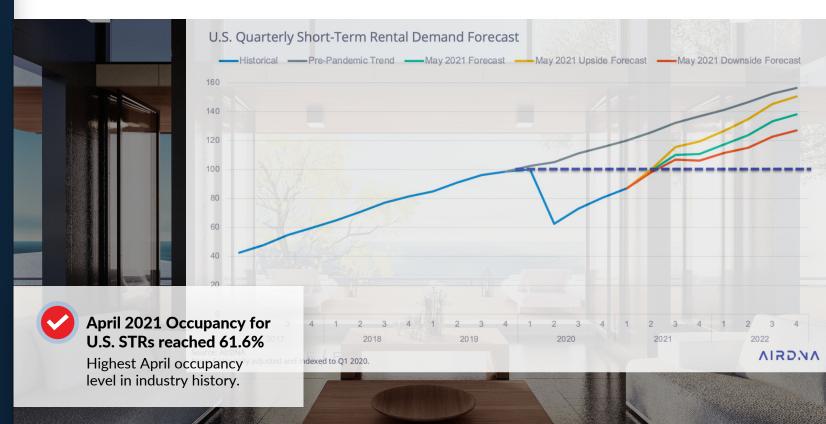
25% more demand in both destination/resort locations (mountains/lakes and coastal).



STRs retain most of the gains made vs. hotels for leisure travel and maintain gains in destination markets.

The Short-Term Rental

The "New Normal" of travel is here. Will increased flexibility to live and work from anywhere change the short-term rental sector forever? Probably not, but there are plenty of tailwinds for the industry that should help it get back to its pre-pandemic trend growth rate. We will see the short-term rental industry continue to professionalize and expand its share of total lodging spend in the long term.



Institutional Ownership Of Single-Family Residential Assets

Institutional capital is pouring into single-family residential assets. It will take 5-10 years of constant purchasing of more assets until institutional ownership matches that of where self-storage and multifamily are today.

CBRE reports it took

25 Years

For institutional ownership of multi-family assets to grow from

10% to 25%

25% Of Multi-family Institutional

Ownership

2.4%

Of Single-family Institutional Ownership

2x Your Capital

In a Diversified Portfolio of Fun Properties

InvestorResidences.com, LLC will be offering 10 unique residences in a diversified set of vacation locations, each with distinctive economic drivers, varied peak seasons, and excellent short-term rental communities. This mix of locations, all with their unique investment return expectations, will be offered for use during business, family, employee gifting, or travel with friends. Each location diversifies investors' portfolios.



Honolulu, Hawai'i

Austin, Texas

Lake Tahoe, Nevada

Naples, Destin, & Ft. Lauderdale.

Florida

Sedona & Scottsdale. Arizona

Acquired 09/20/21 Park City, Utah

Cabo San Lucas, Mexico

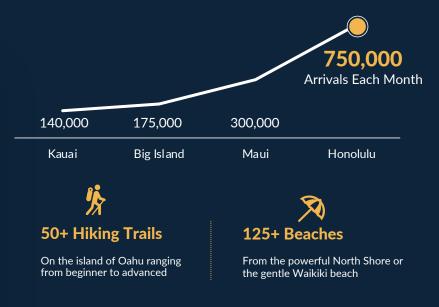
San Diego, Springdale, California Utah

New York City, New York



Why Honolulu, Hawai'i

Honolulu, on the island of Oahu's South Shore, is the capital of Hawai'i and gateway to the U.S. island chain. The Waikiki neighborhood is its center for dining, nightlife and shopping, famed for its iconic crescent beach backed by palms and high-rise hotels.



Short-Term Rentals vs. Hotels

Vacation Rentals are Cheaper than Hotels Easier for Groups to Stay Together

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Population of 974,563



Honolulu has everything to make gatherings of all sizes special, including the crown jewel of our meetings' infrastructure – the 1.1million square-foot Hawai'i Convention Center. Just a stroll from Waikiki Beach, this spectacular facility has won awards and praise worldwide for its inviting open-air design and first-class service.



Why Austin, Texas

The Austin area continues to be one of the fastest-growing in the nation, ranking fourth in total population growth due to the wealth of talent and business-friendly environment. We believe tourism and business travel will help assets appreciate and short-term rentals to perform well in this city.



Enjoy a diversity of

6 One of America's cuisines and experiences top tech hubs

LEED Gold Certified **Austin Convention Center**

Fastest-growing metro City in the U.S.



Austin attracts 30+M domestic visitors annually



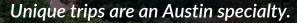
Meeting Source ranks Austin as a top medium size convention city in the U.S.

Expedia ranks Austin as one of the **Most tourist-friendly** cities in the U.S.

Business Insider ranks Austin as #5 of America's 10 hottest cities for startups

World Economic Forum ranks Austin as **#1** city for tech in the world

What you hear is true. With vibrant entertainment, art and culture, inspiring cuisine and incredible stunning outdoor experiences, Austin lets you create a soundtrack all your own.



Why **New York City**

New York City is comprised of 5 boroughs sitting where the Hudson River meets the Atlantic Ocean. At its core is Manhattan, a densely populated borough, that's among the world's major commercial, financial, and cultural centers. Its iconic sites include skyscrapers, such as the Empire State Building, and sprawling Central Park.

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scenic trails in NYC

Enjoy a diversity of One of America's top tech hubs cuisines and experiences

Over 20.1 Million People



City in the U.S.



New York City Attracted 66.6M Visitors in 2019

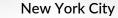


Meeting Source ranks NYC as one of the top busiest convention cities in the U.S.



NYC Best City for

Conventions in 2019



Is Among Top 24 Busiest **Convention Places in the U.S.** World Economic Forum ranks NYC as

The World's Top Tech City



Why San Diego, CA

San Diego is a city on the Pacific coast of California known for its beaches, parks, and warm climate. Immense Balboa Park is the site of the renowned San Diego Zoo, as well as numerous art galleries, artist studios, museums, and gardens. A deep harbor is home to a large active naval fleet, with the USS Midway, an aircraft carrier turned museum.

> Swimming, Scuba Diving, Paddle Boarding, Kayaking, Sailing, Jet Skiing, Sport Fishing, Whale Watching, & Hiking



Beaches to Explore

Enjoy a diversity of cuisines and experiences

30% of San Diego homes are rental-occupied



1.41 Million People





#3 Best Places To Live in CA



2020 Average Rent for San Diego was \$2,327 a 3.51% increase from 2019.

70 Miles of Gorgeou Pacific Coastline



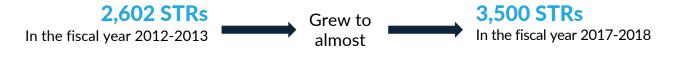


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Why Lake Tahoe, Nevada

As the largest alpine lake in North America, Lake Tahoe is not only spectacularly scenic because of the sheer size of this lake but also known for its Caribbean-Esque hues. Whether you're after a solid beach day, a backcountry camping experience, or learning the cultural importance of landmarks and some of Tahoe's first inhabitants, the sky's the limit to outdoor recreation at Lake Tahoe Nevada State Parks.



Things to do in Lake Tahoe: Skiing, Swimming, Snowmobiling, Kayaking, Mountain Biking, Hiking, Sailing, Boating, Wakeboarding, Waterskiing, Rock Climbing, Beach Volleyball, Stand-Up Paddleboarding, Casino Games, sampling some great food and drink, or just relaxing. Something for every season.

Source: www.tahoereport.com

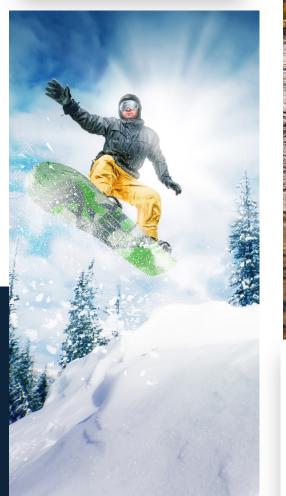


Lake Tahoe

Comprised of 72 Miles of shoreline - 2/3 in California and 1/3 in Nevada

40+ Beaches Surround the iconic shores of Lake Tahoe

95+ Scenic Trails In the South Lake Tahoe area **15 Ski Resorts** The Ski resorts are served by 146 ski lifts





Short Term Rentals in 2020

36% of inventory in the Lake Tahoe Area are 3-Bedroom properties.

High demand amenities across north and south lake areas

- Proximity to Ski Lifts & Lake
- Location on public transportation lines
- Resort amenities, like spas & pools

Source: www.evolve.com

Source: www.tahoereport.com





Why **Springdale, Utah**

The Town of Springdale is an exceptional and breathtaking place, offering unique community events, superb dining, outstanding art galleries, and year-round recreational activities. The fact that it shares a boundary with Zion National Park is just another added benefit.

33% Renters Market in Springdale, Utah → 15.9% Of Homes Rented

Things to do in Springdale, Utah: Skiing, Swimming, Snowmobiling, Kayaking, Mountain Biking, Hiking, Rock Climbing, sampling some great food and drink, or just relaxing. Something for every season.



Zion National Park

Comprised of 229 miles of national park, part of which borders Springdale, UT.

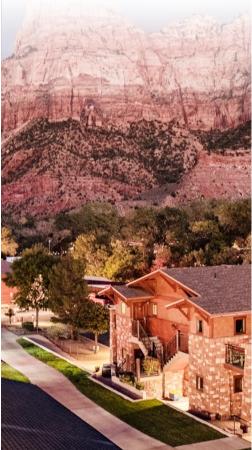
2 Ski Resorts

Near Springdale, UT -Brian Head Resort & Eagle Point Resort

113 Hiking Trails

That range from easy to difficult, 24 trails labeled easy 400K Visitors A Month visit Zion National Park





Nearby Destinations

- Mount Zion | 5 Miles
- St. George | 32 miles
- Cedar City | 34 Miles
- Brian Head | 36 Miles

Source: www.britannica.com



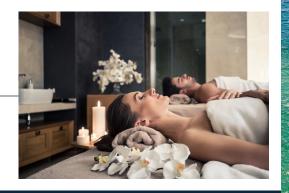
Why Cabo San Lucas, Mexico

Cabo San Lucas is a city located at the southern tip of the Baja California Peninsula which has not only beautiful desert landscapes & beaches, it is also known worldwide for being one of the most popular vacation destinations, the Marlin Capital and home of The Arch, also called "Land's End", where the Sea of Cortez & the Pacific Ocean meet.



In tourism arrivals in 3rd Quarter of 2021 **40% Increase** Over 2019 Figures

Things to do in Cabo: fishing, golf, scuba diving, snorkeling, kayaking, horseback riding, relaxing in luxury spas and resorts, and dancing 'til dawn.





The Arch of Cabo San Lucas

The distinctive landmark of Cabo San Lucas is the rugged taffy-colored El Arco (The Arch) rock formation that erupts from the sea at the tip of the Baja Peninsula, where the Pacific Ocean meets the Sea of Cortez

5 Beaches

In Cabo with the Pacific Ocean to the West & Sea of Cortez to the East.

33+ Scenic Hiking Trails In the Los Cabos Municipality area



3M Visitors

Arrive Each Year



Nearby Destinations

- Miraflores | 5 Miles
- San Bartolo | 10 Miles
- San Jose Del Cabo | 20 miles
- Santiago | 35 Miles

Source: www.loscabosguide.com

Source: www.travelpulse.com



Why **Destin, Florida**

Destin sits on the Florida Panhandle on the Gulf of Mexico and is home to stunning white sandy beaches, Emerald green water, and often referred to as the "World's Luckiest Fishing Village." In Okaloosa County, the last part of September 2020 saw a 20% increase in occupancy rates over the same time in 2019. <u>Source: WashingtonCounty.News</u>



47 Miles of Beachfront along scenic 30A into Panama City Beach 5+ Beach Parks









Over 80% of the Emerald's Coast 4.5M people visit Destin, FL. each year



Why **Naples, Florida**

Naples is a natural and cultural gem tucked away in Southwest Florida. The Paradise Coast is where the Gulf of Mexico's sparkling water meets white sand, wild islands and is regarded for its high-end shopping, golf courses, and dolphin-spotting locations. Naples, Fla. has 97.5% occupancy and leads the country's top 90 largest metro areas. Source: www.multifamilyexecutive.com



30 Miles of Beachfront among 11 beach access points
Golf Capital of the World









30 Miles of Beaches

1M people visit Naples, FL. each year



Why Fort Lauderdale, Florida

Visitors enjoy 23 miles of Blue Wave certified beaches, discover 300+ miles of inland waterways that run from the Intracoastal Waterway to the Everglades, dine at thousands of restaurants and eateries, get immersed in a thriving arts and culture scene, and indulge in top shopping.

"Tourism has never been better, and we are seeing growth across our multi-sector hospitality industry and in every part of the county, fueling jobs and a positive economic impact." Stacy Ritter, President and CEO of the Greater

Fort Lauderdale Convention & Visitors Bureau



24 Miles of Beachfront and 300+ Miles of Inland Waterways

Home to the Scenic State Road A1A



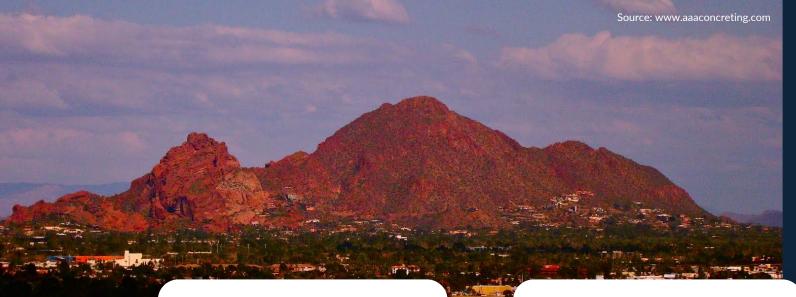
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24 Miles of Beaches

35M people visit Fort Lauderdale, FL. each year







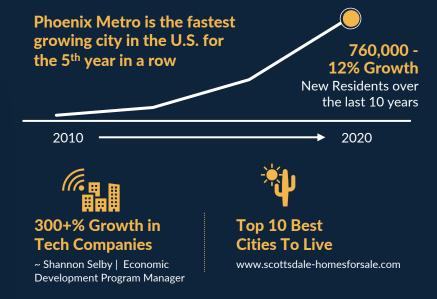
102+ scenic trails
in Scottsdale, Arizonain Scottsdale, Arizona



Scottsdale, AZ is home to over 200 golf courses, year-round sunny skies, and lush Sonoran desert landscape, perfect for outdoor enthusiasts and families.

Why Scottsdale, Arizona

Get ready to experience pure vacation inspiration in Scottsdale. From the stirring beauty of the lush Sonoran Desert to the luxury resorts, chef-driven restaurants and exciting activities and attractions, Scottsdale is bursting at the seams with the makings of a memorable getaway.



Scottsdale is perfect for the short-term rental market due to high tourist influxes during events such as Cactus League Spring Training and the Waste Management Phoenix Open.



Why Sedona, Arizona

Sedona is an Arizona desert town near Flagstaff that's surrounded by red-rock buttes, steep canyon walls and pine forests. It's noted for its mild climate and vibrant arts community. Uptown Sedona is dense with New Age shops, spas and art galleries. On the town's outskirts, numerous trailheads access Red Rock State Park, which offers birdwatching, hiking and picnicking spots.



Hike or bike the 400+ miles of trails in Sedona

Enjoy brunch at one of many fine restaurants

Indulge in a glass of wine made in the Verde Valley

Take a pottery class at the Sedona Art Center **Creek Canyon**

Go fishing at Oak

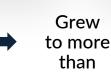


Sedona attracts **3M** visitors annually



In high season tourists can outnumber the city of 10,500 residents by 3:1 ratio

Est. 200-300 vacation rentals in Sedona



1.000 homes Or 20% of Sedona's total housing inventory

Surrounded by 1.8 million acres of national forest land and buttressed by four wilderness areas and two state parks, this is a landscape built for adventure.

So whatever thrill you seek-by water, land or air—you'll find it in Sedona.







Example Residence | Park City, Utah Summit Park Mountain Cabin







20min to 43 Chair Lifts in Park City Sledding Next to Cabin

Purchased for 31.1%Below Average Price Per SF

\$1.25M List Price, Cabin Purchased for \$1.05M

Date Acquired Property

September 20, 2021

InvestorResidences.com vs TimeShare

InvestorResidences.com

Stay at unique residences in a diversified set of vacation locations with no blackout dates

Apart from the initial investment, there are no additional out-of-pocket contributions by the investor

The manager of InvestorResidences.com, LLC is highly motivated to speed up your 2x return, you choose whether part of that return is through staying at the properties or simply a cash on cash doubling of your capital. This creates alignment of interests.

No maintenance fees or overhead

Potentially double your capital in 6-9 years

Quarterly Profit Share. Profit share continues until you reach your target return of 2x after which you have a lifetime vacation benefit.

Long-term, straightforward, low risk investment

We focus on 4+ bedroom detached properties great for family reunions and multiple family gatherings vs. a cramped condo or hotel room feel

Investors enjoy easy and flexible scheduling of vacation stay nights. Your family, friends, employees will benefit from our "Lifetime Vacation Benefit" plan.

Timeshare

Stay at designated property with one of three models: fixed week, floating week (use of the property is limited to a season), point systems (similar to airline miles)

Upfront costs of "buying in" - not an investment fund

The manager of your timeshare is motivated to have you never use it, or rarely use it - as that costs them money

Maintenance fees, which tend to increase over time, on top of your purchase price

Lifelong commitment. Selling a timeshare will be difficult. One will never recoup the initial costs. Even knowing this, sellers commonly price their timeshares too high, and buyers are not interested in purchasing anything above market value

Throwing money at a timeshare is not an investment and will not generate money for you. An investment implies that you can eventually sell it and make money. With timeshares, you're just pre-paying your hotel bill for the next 20 years whether or not you use it

Ownership of timeshares can be confusing and bogged down by numerous restrictions. 85% of buyers regret their purchase*

Timeshares are available typically in properties such as resorts, condominiums, and apartments. More than 60% of timeshare rooms are two-bedroom units averaging 1,140 square feet

Timeshares have strict usage limitations, typically around one week in a given calendar year to be reserved one year in advance



Investment Terms & Specifics

Invest capital into InvestorResidences.com to receive:

Exclusive Experiences

- A fun asset your family, employees, and friends can leverage for the long-term
- No hassles or ongoing fee annoyances



Appreciation & Inflation Hedge

- Located in popular tourist locations
- We purchase properties which can be short-term rentals
- We expect appreciation long-term within the portfolio



- Every quarter investors receive a wire transfer distribution after all property management, maintenance expenses and reserves are paid for
- Profit share continues until you reach your target return of 2x

Goal: The intent is to provide a unique asset in your portfolio the whole family can enjoy while doubling your capital over the long-term in a low-risk investment.

Growing ROI: As our network of residences grows, your ROI on your investment in these properties will grow, and our structure aligns us with our investors. The faster we can reach our investors' target returns, the better for our platform and you as an investor.



IMPORTANT DISCLOSURES

These important disclosures apply to this document and the verbal or written comments of any person presenting it. This document, taken together with any such verbal or written comments, is referred to herein as this "Material." Investing in InvestorResidences 10 Property Fund LP (the "Fund"), or any investment product made available through InvestorResidences.com LLC ("InvestorResidences") or any of its affiliates, involves a high degree of risk. Prior to investing, investors must familiarize themselves with the Fund's offering materials and be prepared to absorb the risks associated with any such investment, including a total loss of all invested capital.

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CERTAIN RISKS. The Fund's investments are expected to give rise to numerous risks. The value of the Fund's investments may decline due to real or perceived general market, economic, and industry conditions, among others. Please read the Risk Factors section of the Memorandum for more details on all risks to which investors are exposed.

NO TAX, LEGAL, ACCOUNTING OR INVESTMENT ADVICE. InvestorResidences and its employees are not in the business of providing, and the Material is not intended to provide, and should not be relied upon as, tax, legal, accounting or investment advice. Furthermore, this Material is not intended or written to be used, and cannot be used or relied upon, by any taxpayer for the purpose of avoiding tax penalties or to promote, market, or recommend to any taxpayer any tax related matters addressed herein. Any such taxpayer should seek advice based on the taxpayer's particular circumstances from an independent tax advisor. This Material should not be considered as investment advice or a recommendation of any particular account or strategy.



PROJECTED OR MODEL RETURNS. The Material depicts pro forma returns that the InvestorResidences believes will be achieved by the Fund. Those returns are derived from InvestorResidences' historical experience with investments in multifamily properties of the type that the Fund intends to invest in, and which are diversified in the manner described in the Materials in regard to geography and class. There is no assurance that the Fund will be able to diversify its portfolio in the manner described herein, and that deviations from the expected portfolio will not adversely impact returns. The ability to achieve the model portfolio is subject to a variety of risks, including the availability of properties for sale in the desired location, competition for properties, changes in the law that impact the rate of return, and global, national and local economic factors that effect the supply of, and demand for, multifamily housing in each market, as well as the cost of necessary goods and services to operate the properties effectively. The pro forma returns are also based on InvestorResidences' estimation of future fund expenses, and the ratio of those expenses to the net asset value of the Fund. Over time, expenses as a percentage of assets in a fund tends to decline; therefore, any estimation of the Fund's future returns necessarily require(s) making an assumption about the size of the Fund.

SAMPLE INVESTMENTS. The sample investments included herein are not the actual investments that will be held by the Fund, and do not represent all the investments made by InvestorResidences or its affiliates for any given period. The sample investments depicted were selected because InvestorResidences believed that they represent the type of investments that will be made by the Fund. Other investments made or managed by InvestorResidences and its affiliates have generated higher and lower rates of return than the sample investments. There is no guarantee that the Fund will realize a rate of return on its investments that is equal to or greater than the expected IRR shown in the Materials.

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NOT SUITABLE FOR ALL INVESTORS. An investment in the Fund is not suitable for all investors. An investment in the Fund is only suitable for financially sophisticated investors who meet certain eligibility criteria as defined in the Memorandum.



Reserve Your Spot

In the Fund

Units of the fund will be sold on a first come, first serve basis of up to \$10M. Please text our founder Richard C. Wilson at (305) 333-1155 with any questions.

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